

Member States' Investment in the ARTES Programme

Impact on **Sales**



€1M of MS investment in the ARTES programme has generated €3.4M in industry revenues and is projected to increase by 2025 to a **9.8-times multiplier**

Impact on **Employment**



Member States investment in the ARTES programme has led to the creation and maintenance of at least **17,700 jobs**

Impact on **Private Investment**



Member States investment in the ARTES programme has led to at least **€1B of private investment** through co-funded activities*

Source: Euroconsult based on survey data
* Over 2018-2021 time period

Figure 1 – Ex-Post TIA Harmonised Indicators

TIA SPL Economic Impact Indicators

Ex-Ante Analysis (2020-2025)

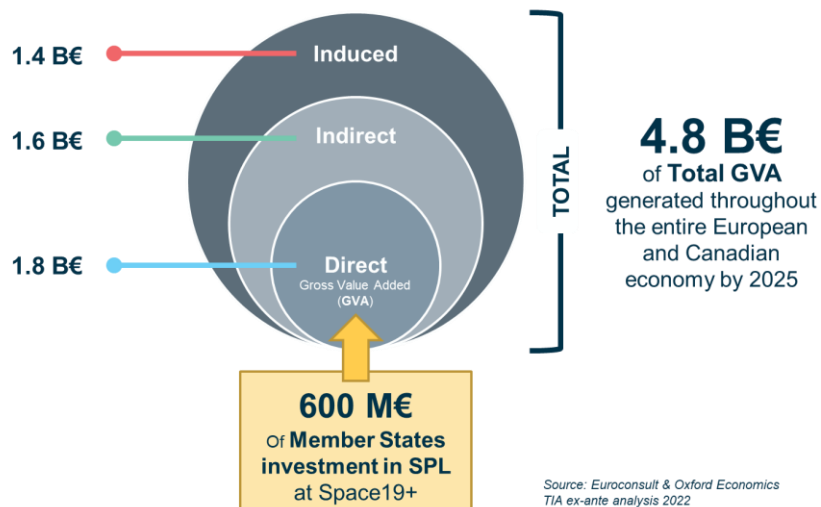


Generated via €600M of Member States' investment in Strategic Programme Lines (SPL) at Space19+.

Source: Euroconsult & Oxford Economics

Figure 2 - SPL Economic Impact Indicators

TIA Strategic Programme Lines (SPL) Impact Assessment



Source: Euroconsult & Oxford Economics
TIA ex-ante analysis 2022

Figure 3 - SPL Gross Value Added (GVA)